

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

**AAFAF'S AMENDED EXHIBIT LIST AND FILING OF FACT STIPULATION IN CONNECTION WITH PLAN OF ADJUSTMENT CONFIRMATION**

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), respectfully submits its amended exhibit list in connection with the Confirmation Hearing.

1. On October 22, 2021, in accordance with the *Amended Order Establishing Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith* (ECF No. 18394) ("Procedures Order")<sup>2</sup> and the *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment* (ECF No. 18502) ("Hearing Procedures Order"), AAFAF filed *AAFAF's Exhibit List in Connection with Plan of Adjustment Confirmation* (ECF No. 18672) ("Exhibit List").

2. The Exhibit List described AAFAF's Hearing Exhibit No. 1 as "Joint Stipulation to be agreed to between AAFAF and the Oversight Board" ("Stipulation"). At the time the Exhibit List was filed, the Stipulation had not yet been executed.

3. AAFAF and the Oversight Board executed the Stipulation on October 25, 2021. Therefore, AAFAF is filing this amended exhibit list to reflect the executed Stipulation, which is attached hereto as Exhibit 1.

4. AAFAF requests that the Court enter an order approving the Stipulation. The Oversight Board has informed AAFAF that it consents to this request.

**AAFAF's Amended Exhibit List**

5. Below is a list of exhibits AAFAF may rely on at the Confirmation Hearing.

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<sup>2</sup> Capitalized terms not defined have the meaning ascribed in the Procedures Order.

<b><u>Exhibit Identifier</u></b>	<b><u>Docket Entry No.</u></b>	<b><u>Description of Exhibit</u></b>
AAFAF Hearing Ex. 1		Joint Stipulation between AAFAF and the Oversight Board (Oct. 25, 2021)
AAFAF Hearing Ex. 2	ECF No. 17627 <sup>3</sup>	Seventh Amended Title III Joint Plan of Adjustment (July 30, 2021) (“ <u>Plan of Adjustment</u> ”)
AAFAF Hearing Ex. 3	ECF No. 18470	Supplement to Plan of Adjustment (Oct. 11, 2021) (“ <u>Plan Supplement</u> ”)
AAFAF Hearing Ex. 4	ECF No. 18470-1	Plan Supplement, Exhibit A (New GO Bond Trust Agreement)
AAFAF Hearing Ex. 5	ECF No. 18470-2	Plan Supplement, Exhibit B (CVI Trust Indenture)
AAFAF Hearing Ex. 6		Oversight Board Statement (Oct. 8, 2021) <sup>4</sup>
AAFAF Hearing Ex. 7	ECF No. 18453	Reservation of Rights of PSA Creditors (Oct. 11, 2021)
AAFAF Hearing Ex. 8	ECF No. 18479	Joinder to PSA Creditors’ Reservation of Rights (Oct. 13, 2021)
AAFAF Hearing Ex. 9		Statistics on income from pensions (Pension Rights Center) <sup>5</sup>
AAFAF Hearing Ex. 10	ECF No. 17379	Disclosure Statement Hearing Transcript (July 14, 2021)
AAFAF Hearing Ex. 11	ECF No. 17628-10	PROMESA Section 211 Report (Sept. 2019)
AAFAF Hearing Ex. 12		News article about government press conference (Oct. 12, 2021) <sup>6</sup>
AAFAF Hearing Ex. 13	ECF No. 17628	Disclosure Statement for Plan of Adjustment (July 30, 2021)
AAFAF Hearing Ex. 14	ECF No. 17680	Oversight Board Brief in Support of Plan of Adjustment (Aug. 3, 2021)

<sup>3</sup> ECF numbers refer to Case No. 17-03283-LTS (D.P.R.) unless stated otherwise.

<sup>4</sup> <https://app.reorg.com/documents/20211008/6160a980979df.pdf>.

<sup>5</sup> <http://www.pensionrights.org/publications/statistic/income-pensions>.

<sup>6</sup> [https://app.reorg.com/v3#/items/intel/1869?item\\_id=157190](https://app.reorg.com/v3#/items/intel/1869?item_id=157190).

<b><u>Exhibit Identifier</u></b>	<b><u>Docket Entry No.</u></b>	<b><u>Description of Exhibit</u></b>
AAFAF Hearing Ex. 15	ECF No. 5048-1	COFINA Plan of Adjustment (Jan. 9, 2019)
AAFAF Hearing Ex. 16	Case No. 17-03284, ECF No. 543	Supplemental Brief of Plan Support Parties in Support of COFINA Plan of Adjustment (Jan. 24, 2019)
AAFAF Hearing Ex. 17	ECF No. 18447	Proposed Order Confirming Plan of Adjustment (Oct. 8, 2021)
AAFAF Hearing Ex. 18	ECF No. 17628-16	Best Interests Test Reports (July 30, 2021)
AAFAF Hearing Ex. 19		Commonwealth Fiscal Plan (Mar. 13, 2017) <sup>7</sup>
AAFAF Hearing Ex. 20		Commonwealth Fiscal Plan (Apr. 19, 2018) <sup>8</sup>
AAFAF Hearing Ex. 21		Commonwealth Fiscal Plan (June 29, 2018) <sup>9</sup>
AAFAF Hearing Ex. 22		Commonwealth Fiscal Plan (Oct. 23, 2018) <sup>10</sup>
AAFAF Hearing Ex. 23		Commonwealth Fiscal Plan (May 9, 2019) <sup>11</sup>
AAFAF Hearing Ex. 24		Commonwealth Fiscal Plan (May 27, 2020) <sup>12</sup>
AAFAF Hearing Ex. 25		Commonwealth Fiscal Plan (Apr. 23, 2021) <sup>13</sup>
AAFAF Hearing Ex. 26	Case No. 21-00072, ECF No. 18	Oversight Board's Statement of Uncontested Material Facts in Support of Summary Judgment (Aug. 13, 2021)
AAFAF Hearing Ex. 27	Case No. 19-00393, ECF No. 1	Oversight Board Complaint (July 3, 2019)

<sup>7</sup> [https://drive.google.com/file/d/1qud\\_EWxvKHALy8J4A9reP3riQwBFucVk/view](https://drive.google.com/file/d/1qud_EWxvKHALy8J4A9reP3riQwBFucVk/view).

<sup>8</sup> [https://drive.google.com/file/d/1X3JdAwbf047oZ\\_\\_6\\_1aABcmfyzhPFrjE/view](https://drive.google.com/file/d/1X3JdAwbf047oZ__6_1aABcmfyzhPFrjE/view).

<sup>9</sup> <https://drive.google.com/file/d/1c9LACF1yzSi1sUElNVaZHklo93TJR55M/view>.

<sup>10</sup> <https://drive.google.com/file/d/17ca0ALe7vpYn0jEzTz3RfykpsFSM0ujK/view>.

<sup>11</sup> <https://drive.google.com/file/d/13wuVn04--JKMEPKu-u-djZJHqTK-55aV/view>.

<sup>12</sup> <https://drive.google.com/file/d/1ayjLxr74cKpFo4B2sAToSj-OeJOYvFO5/view>.

<sup>13</sup> <https://drive.google.com/file/d/1reetKnfKsa1uR-A0u913FM6PfGamHCrx/view>.

<b><u>Exhibit Identifier</u></b>	<b><u>Docket Entry No.</u></b>	<b><u>Description of Exhibit</u></b>
AAFAF Hearing Ex. 28	Case No. 19-00393, ECF No. 77	Oversight Board Brief in Support of Summary Judgment (Dec. 13, 2019)

6. AAFAF will file the abovementioned exhibits within the timeframe and requirements set by the Hearing Procedures Order.

7. WHEREFORE, AAFAF requests that the Court take notice of the foregoing. Furthermore, AAFAF requests that the Court enter an order approving the Stipulation attached hereto as Exhibit 1.

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Dated: October 25, 2021  
San Juan, Puerto Rico

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**CERTIFICATE OF SERVICE**

I hereby certify that, on this same date, I caused the foregoing document to be electronically filed with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all CM/ECF participants in this case.

/s/ Luis C. Marini-Biaggi  
Luis C. Marini-Biaggi